

# Leaving a Legacy

Legatus dé Cor Society



**Dignity Health Foundation.**

Inland Empire

The philanthropic spirit is given a voice when wishes are expressed in a living trust or will. While many may think philanthropy is reserved for a select few, the truth is that every planned gift to Community Hospital of San Bernardino and St. Bernardine Medical Center make a mark that will last throughout history. Planning your financial giving is a powerful opportunity that ensures your wishes come true and can be a creative way to help future generations of our community.

Dignity Health Foundation – Inland Empire is committed to meeting the growing health care needs of the residents throughout the Inland Empire. We place a special emphasis on healing the body, mind and spirit with compassionate advanced medical technology and treatments.

Planned giving does not have to be complicated - and it is not only reserved for those with great wealth. It can be as simple as adding a small bequest in your will or living trust.

Once you are a cherished planned giving donor to Community Hospital of San Bernardino or St. Bernardine Medical Center, you will become part of the lasting legacy of a planned giving society called The **Legatus dé Cor Society** (Legacy of the Heart). We want to recognize donors like yourself for the impact they leave in our community by “giving of the heart” through a planned gift. If you wish to remain anonymous, the Foundation will honor that.

If you want to leave a legacy that lasts beyond a lifetime, the **Legatus dé Cor Society** may be just the right choice for you. Please consider one of the following options to discover the many ways you can leave a legacy and make a difference.

### **Bequest**

Bequests are the most common form of planned giving. With the aid of your attorney, you may include bequest language in your last will and testament that directs a specific asset, total dollar amount or percentage of your residual estate be given to the Foundation.

### **Charitable Gift Annuity**

A charitable gift annuity pays a guaranteed lifetime income.

### **Charitable Remainder Trusts**

Charitable remainder trust arrangements provide many opportunities to make a gift while providing a secure income.

### **Life Insurance**

Gifts of life insurance are also commonly used. Policies that are paid-in-full, or partially paid, may be transferred to the Foundation as a gift.

### **Life Estate**

It is possible to make a gift of your personal residence to the Foundation and continue to retain full use and benefit of the property during your lifetime.

### **IRA Charitable Rollover**

If you are 70 1/2 years or older, did you know that you can make a charitable gift directly from your traditional IRA account without incurring federal income tax on the withdrawal?

The “IRA Charitable Rollover” provides you with an excellent opportunity to make a gift during your lifetime from an asset that would be subject to multiple levels of taxation if it remained in your taxable estate.

**Please send me information on:**

- How to include the hospital in my will, trust or other estate plan.
- How to make a gift and receive income for life.
- How to make a gift through life insurance or individual retirement account (IRA).

For additional information about these and other options, please contact Dignity Health Foundation – Inland Empire at 909.881.4516 or email: [foundationie@dignityhealth.org](mailto:foundationie@dignityhealth.org).

- I have not previously informed you, but I have included the hospital in my estate plans.**

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NAME

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EMAIL

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PHONE

Please mail this form to:

**Dignity Health Foundation - Inland Empire**  
PO Box 2637, San Bernardino, CA 92406

